

PLEASE DO NOT LEAVE ANY QUESTIONS BLANK.

C. Tax Forms and Income Information (all applicants)

1. **Student:** Check one box only. Tax returns include the 2005 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information. **1-800-829-1040**

- Signed tax return is attached.**
- Signed tax return will be submitted by _____ (date).**
- Check here if you will not file and are not required to file a 2005 U S Income Tax Return.**

2. **Spouse:** Check one box only. Tax returns include the 2005 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information. **1-800-829-1040**

- Signed tax return is attached.**
- Signed tax return will be submitted by _____ (date).**
- Check here if you will not file and are not required to file a 2005 U S Income Tax Return.**

3. If you or your spouse did not file **and are not required to file** a 2005 Federal Income Tax Return, list below any employer(s) and any income received in 2005.

Name of Employer	Student Amount	Spouse's Amount

4. **Both tax filers and non-tax filers must list YEARLY totals for any untaxed income received in 2005. Be sure to enter zeros if no funds were received.**

Student	Calendar Year 2005	Spouse
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	Social Security benefits received that were not taxed (such as SSI).	\$
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings including, but not limited to, amounts reported on W-2 Form Box 12a – 12-d, codes D, E, F, G, H, and S. Include untaxed portions of 401(k) and 403(b) plans.	\$
\$	Child support received for all children. Don't include foster care.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances.	\$
\$	Any other untaxed income or benefits, not reported elsewhere, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't include student aid, WIA educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Cash or any money paid on your behalf (bills), not reported elsewhere on this form.	\$

Sign This Worksheet

By signing this worksheet we certify that all the information reported on this worksheet is complete and correct.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Spouse's Signature

Date