



C. Tax Forms and Income Information (all applicants)

1. **Student:** Check one box only. Tax returns include the 2006 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information. **1-800-829-1040**
- Signed tax return is attached.**
- Signed tax return will be submitted by _____ (date).**
- Check here if you will not file and are not required to file a 2006 U S Income Tax Return.**
2. **Spouse:** Check one box only. Tax returns include the 2006 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information. **1-800-829-1040**
- Signed tax return is attached.**
- Signed tax return will be submitted by _____ (date).**
- Check here if you will not file and are not required to file a 2006 U S Income Tax Return.**
3. If you or your spouse did not file **and are not required to file** a 2006 Federal Income Tax Return, list below any employer(s) and any income received in 2006.

Name of Employer	Student Amount	Spouse's Amount

DO NOT LEAVE ANY OF THE QUESTIONS BELOW BLANK

4. **Both tax filers and non-tax filers must list YEARLY totals for any untaxed income received in 2006. Be sure to enter zeros if no funds were received.**

Student Yearly Amount	Calendar Year 2006	Spouse Yearly Amount
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF).	\$
\$	Social Security benefits received that were not taxed such as SSI for all household members.	\$
\$	Payments to tax-deferred pensions and savings plans including amounts reported on W-2 Form Box 12a – 12-d, codes D, E, F, G, H, and S.	\$
\$	Child support received for all children.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others including cash payments and cash value of benefits.	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances.	\$
\$	Workman's Compensation	\$
\$	Tax filers only: Combat pay not reported in AGI	\$
\$	Untaxed portions of Railroad Retirement benefits	\$
\$	Disability Benefits other than SSI	\$
\$	Any other untaxed income or benefits	\$
\$	Cash or any money paid on your behalf (bills), not reported elsewhere on this form.	\$XXXXXX

Sign This Worksheet

By signing this worksheet we certify that all the information reported on this worksheet is complete and correct.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature _____

Date _____

Spouse's Signature _____

Date _____