



CHRISTIAN BROTHERS UNIVERSITY

GIFTS OF STOCKS, BONDS, AND MUTUAL FUNDS

650 East Parkway South
Memphis, TN 38104
(901) 321-3270
mclancy@cbu.edu

DTC Eligible Securities (Stocks, Bonds, ETFs)

DTC Participant #2039 (under name of SEI Private Trust Company)
FFC Truist Bank
Truist Account: 7981533-Christian Brothers University-GC
Donor Name: _____

Fed Securities

FED: ABA #042000013
US Bank NA/1050
Account: 001050985490
FFC Truist Bank
Truist Account: 7981533-Christian Brothers University-GC
Donor Name: _____

Global Securities

Contact TruistBankGiftClearing@Truist.com for global delivery instructions.

Mutual Funds

Contact TruistBankGiftClearing@Truist.com for Mutual Fund delivery instructions.
Include Truist Account: 7981533-Christian Brothers University-GC
Donor Name: _____

Physical Securities

Truist Bank
Free Movement, Mail Coded 803-05-15-10
303 Peachtree Street, N.E.
15th Floor, Suite 1520
Atlanta, GA 30308

** Reference Truist Account # 7981533-Christian Brothers University-GC on the documentation accompanying the stock certificate(s).*

Wiring Instructions for Gifts Outside US

Bank Name: Truist Bank
Foundation & Endowments
303 Peachtree Street, 15th Floor
Atlanta, GA 30308
ABA Routing/Transit Number: 061000104
SWIFT Code: SNTRUS3A
GL Account Number: 9088000415
GL Account Name: F&E Specialty Practice
FFC Trust Account Name: Christian Brothers University-GC
FFC Trust Account Number: 7981533

Truist Contact: Patti Lindblad at Patti.Lindblad@truist.com or (631) 748-4665

To help us track your transfer in a timely manner, please inform us at (901) 321-3270, (800) 283-2925, or giving@cbu.edu of the name and number of the stock you intend to transfer or the approximate value of your gift, as well as your broker's name and telephone number. The value of your stock gift is based on the average of the high and low price of the stock on the day it was transferred.