

[illegible]

**C. Student Tax Income Information**

Did you file a Federal Income Tax Return for 2020? \_\_\_\_\_ Yes \_\_\_\_\_ No

Were you required to file a Federal Income Tax Return for 2020? \_\_\_\_\_ Yes \_\_\_\_\_ No

1. If you answered YES, you did file, check the circle that applies:

- ☐ I **have used** the IRS Data Retrieval Tool to transfer my **2020** IRS income information into FAFSA.
- ☐ I will submit my **2020 IRS tax return transcript(s)**: (You may obtain a free federal tax transcript by going to the IRS website at [www.irs.gov/Individuals/Get-Transcript](http://www.irs.gov/Individuals/Get-Transcript), or call the IRS transcript request line at 1-800-908-9946.)

2. If you answered NO, but worked in 2020, attach a photocopy of your **2020** W-2s and unemployment documents (if applicable).

Income Source	2020 Amount
a.	\$
b.	\$
c.	\$

**D. Parent Tax/Income Information**

Did your parent(s) file a Federal Income Tax Return for 2020? \_\_\_\_\_ Yes \_\_\_\_\_ No

Did your parent(s) file a joint 2020 Tax Return or separate 2020 Tax Returns? \_\_\_\_\_ Joint Return \_\_\_\_\_ Separate Returns

Were your parent(s) required to file a Federal Income Tax Return for 2020? \_\_\_\_\_ Yes \_\_\_\_\_ No

1. If you answered YES, they did file, check the circle that applies:

- ☐ They **have used** the IRS Data Retrieval Tool to transfer their **2020** IRS income information into my FAFSA.
- ☐ I will submit my parent(s) **2020 IRS tax return transcript(s)**: (You may obtain a free federal tax transcript by going to the IRS website at [www.irs.gov/Individuals/Get-Transcript](http://www.irs.gov/Individuals/Get-Transcript), or call the IRS transcript request line at 1-800-908-9946.)

2. If you answered NO, they did not file, please submit:

- ☐ A Verification of Non-Filing from the IRS. (This can be requested at [www.irs.gov/Individuals/Get-Transcript](http://www.irs.gov/Individuals/Get-Transcript) using the "Get Transcript by Mail" option or by using IRS form 4506-T, selecting option 7. Please have the verification mailed to yourself so that you can add your CBU ID number before submitting it to our office.
- ☐ If your parent(s) worked in 2020, also attach a photocopy of their 2020 W-2s and unemployment documents (if applicable).

Source of Untaxed Income	2020 Amount
a.	\$
b.	\$
c.	\$

**E. Certification**

*We hereby certify that all statements and information provided on the worksheet are true, complete, and correct to the best of our knowledge. If asked by authorized official, we agree to give proof of the information that we have given on this worksheet. We understand it is a federal crime to purposefully give false or misleading information on this worksheet, which may be subject to a fine, imprisonment, or both.*

Student Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_

Date: \_\_\_\_\_